



Financial Advisor

Posted by: VCU Financial Ltd.

Location: Wetaskiwin

Salary: \$38.20 Per Hour

Job Details

Job ID

NCJ2036604

Posting Date : 28-Nov-2025

Expiry Date : 27-May-2026

Education : College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

Language : English

Vacancies : 1

Years of Experience : 3 years

Job Type : Full Time

Job Description

• Employer: VCU Financial Ltd.

• Vacancy: 1

• Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5

- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible
- Benefits: Health benefits, Financial benefits, Long term benefits, Other benefits

Job Details

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- Experience: 3 years to less than 5 years
- On site: Work must be completed at the physical location. There is no option to work remotely.
- Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

- Canadian Securities Course (CSC)
- Conduct and Practices Handbook course
- Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

- Advise on trust account investments
- Identify clients' financial goals and objectives
- Analyze clients' financial records
- Develop financial plans for clients
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning
- Arrange for sale of financial products and investments
- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

- Computer and technology knowledge: MS Office
- Area of work experience: Mutual funds, Life insurance products
- Area of specialization: Financial planning, Wealth management

Additional information

- Security and safety: Criminal record check
- Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

- Dental plan
- Disability benefits
- Health care plan
- Paramedical services coverage
- Vision care benefits

Financial benefits

- Bonus
- Group insurance benefits
- Life insurance
- Mileage paid
- Registered Retirement Savings Plan (RRSP)

Long term benefits

- Maternity and parental benefits

Other benefits

- Free parking available
- Learning/training paid by employer

- Other benefits
- Paid time off (volunteering or personal days)
- Parking available
- Travel insurance
- Wellness program

How to apply:

- By email: jobs@visioncu.ca

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?
- Are you willing to relocate for this position?
- Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

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